

2008-2009

GRADUATE STUDENT ESTIMATED INCOME CERTIFICATION FORM

****NOTE: If you were employed full-time in 2007, and expect a significant decrease in your income for 2008 due to loss of employment or other similar loss of prior income, please complete this form to receive consideration of your appeal.**

Federal rules and standard need-analysis practice nationwide normally require the use of base year (i.e., 2007) income. However, Wake Forest University may decide to use estimated-year income in extraordinary circumstances. Please provide your best estimates of **total academic year amounts (September 1st - August 31st)** for the following categories, as applicable, and return this form to the Office of Student Financial Aid. At the conclusion of the year, the financial aid committee may require documentation of the estimates you provide. **PLEASE NOTE: substantial differences between the estimates and the final, actual amounts may require revision of the student's financial aid award.** If you have questions, please call (336) 758-5154.

(1) **Student's wages:** \$ _____ (before deductions) **Do not leave blank – enter 0 or N/A if not applicable.**

(2) **Spouse's wages:** \$ _____ (before deductions) **Do not leave blank – enter 0 or N/A if not applicable.**

(3) **Other taxable income:** \$ _____ (before deductions) **Do not leave blank – enter 0 or N/A if not applicable.** (e.g., interest and dividend income, unemployment compensation, pensions and annuities, IRA distributions, business income, rental property income, S-corporation income, farm income, alimony received, capital gains, life insurance proceeds, etc.) **PLEASE ITEMIZE SOURCES AND AMOUNTS IN THE SPACE BELOW.**

(4) **Untaxed income:** \$ _____ **(Do not leave blank – put 0 or N/A if not applicable to you).** (e.g., tax-deferred pension plans, tax-exempt interest income, IRA/Keogh payments, child support received, housing/food allowance, untaxed portion of pension/annuities, Earned Income Credit, Social Security benefits, foreign income exclusion, etc.) **PLEASE ITEMIZE SOURCES AND AMOUNTS IN THE SPACE BELOW.**

I certify that the information reported on this form is correct and complete to the best of my knowledge.

Student's Printed Name

Student's WFU ID#

Student's Signature

Date

Spouse's Signature

Date