

U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents

Department of the Treasury
Internal Revenue Service

OMB No. 1545-0074

2008

The "identifying number" is your Social Security Number or Tax ID Number.

Please print or type.

Your first name and initial	Last name	Identifying number (see page 4)
Present home address (number, street, and apt. no., or rural route). If a P.O. box, see page 4.		Type of entry visa (see page 4)
City, town or post office, state, and ZIP code. If a foreign address, see page 4.		
Country		
Of what country were you a citizen or national during 2008?		
Give address outside the United States to which you want any refund check mailed. If same as above, write "Same."		Give address in the country where you are a permanent resident . If same as above, write "Same."

- Filing status** (see page 4). Check only one box.
- 1 Single nonresident alien
 - 2 Married nonresident alien

The \$5000 exemption allowed for full-time students from China is taken from total earnings listed on the 1042-S or W-2 forms prior to putting the salary figure on line 3. This person had \$10,000 in total earnings.

3	Wages, salaries, tips, etc. Attach Form(s) W-2 (see page 4)	3
4	Taxable refunds, credits, or offsets of state and local income taxes (see page 5)	4
5	Scholarship and fellowship grants. Attach explanation (see page 5)	5
6	Total wages and scholarships exempt by a treaty from page 2, Item J	6
7	Add lines 3, 4, and 5	7
8	Scholarship and fellowship grants excluded (see page 5)	8
9	Student loan interest deduction (see page 5)	9
10	Adjusted gross income. Subtract the sum of line 8 and line 9 from line 7	10
11	Itemized deductions (see page 6)	11
12	Subtract line 11 from line 10	12
13	Exemption deduction (see page 6)	13
14	Taxable income. Subtract line 13 from line 12	14
15	Tax. Find your tax in the Tax Table on pages 12-20	15
16	Unreported social security and Medicare tax from: a <input type="checkbox"/> Form 4137 b <input type="checkbox"/> Form 8919	16
17	Add lines 15 and 16. This is your total tax	17
18	Federal income tax withheld (from Form W-2, 1042-S, and 1099-R)	18
19	2008 estimated tax payments and amount applied from 2007 return	19
20	Credit for amount paid with Form 1040-C	20
21	Add lines 18 through 20. These are your total payments	21

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

Every taxpayer is allowed to take a personal exemption of \$3500 for 2008

This figure was taken from the tax table found in the back of the instruction booklet for Form 1040NREZ

This figure is usually found in box #7 on Form 1042-S or box #2 on the W-2

Refund

22 If line 21 is more than line 17, subtract line 17 from line 21. This is the amount you **overpaid**

23a Amount of line 22 you want **refunded to you**.

If Form 8888 is attached, check here

b Routing number

c Type: Checking Savings

d Account number

24 Amount of line 22 you want **applied to your 2009 estimated tax**

Amount You Owe

25 **Amount you owe.** Subtract line 21 from line 17. For details on how to pay, see page 8

26 Estimated tax penalty (see page 9). Also include on line 25

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 9)? Yes No. If "Yes," complete the following.

Designee's name Phone no.

If you are required to pay taxes, the amount that you are required to pay will be listed in this box.

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of U.S. source income I received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Keep a copy of this return for your records.

Your signature *Xiang Zhang* Date Your occupation in the United States

Preparer's signature Date Check if self-employed Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code EIN

Phone no.

Other Information (If an item does not apply to you, enter "N/A.")

A What country issued your passport?

B Were you ever a U.S. citizen? **Yes** **No**

C Give the purpose of your visit to the United States ▶

D Current nonimmigrant status and date of change (see page 9) ▶

E Date you entered the United States (see page 9) ▶

F Did you give up your permanent residence as an immigrant in the United States this year? **Yes** **No**

G Dates you entered and left the United States during the year. Residents of Canada or Mexico entering and leaving the United States at frequent intervals, give name of country only. ▶

H Give number of days (including vacation and nonworkdays) you were present in the United States during 2006, 2007, and 2008

I Did you file a U.S. income tax return for any year before 2008? **Yes** **No**
If "Yes," give the latest year and form number ▶

J If you are claiming the benefits of a U.S. income tax treaty with a foreign country, give the following information. See page 9 for additional information.

• Country ▶

• Type and amount of income exempt from tax and the applicable tax treaty article. Enter treaty-exempt income for 2008 below and on line 6; not on line 3 or 5.

For 2008 ▶

For 2007 ▶

• Were you subject to tax in that country on any of the income that you claim is entitled to the treaty benefits? **Yes** **No**

K During 2008, did you apply for, or take any affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to adjust your status to that of a lawful permanent resident of the United States? **Yes** **No**

If "Yes," explain ▶